

Aaron Ackerman, CPA, CGMA

Partner

Oklahoma City

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Aaron is a Partner at HoganTaylor and leads the firm's Client Accounting & Advisory Services practice, which includes Fractional CFO Services, Transaction Advisory Services and Client Accounting Services. He is a CPA with more than 20 years of experience in both public accounting and private business in Oklahoma City. Additionally, Aaron co-leads the firm's Private Equity Services practice and serves as HoganTaylor's Managing Partner for the Oklahoma City office.

Throughout his career, Aaron has served clients in a variety of industries including nonprofit, manufacturing, construction, and professional services. After transitioning to corporate accounting/finance, he worked in energy services, television/online media and retail fuel. Aaron has served as Controller or CFO for a 50-year-old family-owned business as well as a hedge fund-backed start-up company.

More than anything, Aaron enjoys contributing to organizational growth and goal achievement through efficient and effective accounting and financial processes.

Representative Experience

- Provided fractional CFO services to companies ranging from \$1M to \$100M+ in annual revenues.
- Provided Transaction Advisory Services for deals in healthcare, SaaS, construction and engineering, energy services, and agriculture for companies from start-up to over \$1B in annual revenue.
- Software implementation and process improvement.
- Arranged and negotiated senior debt financings and managing working capital and cash management.

Certifications & Honors

- Certified Public Accountant (CPA)
- Chartered Global Management Accountant (CGMA)

Professional & Civic Affiliations

- Member, American Institute of Certified Public Accountants (AICPA)
- Member, Oklahoma Society of Certified Public Accountants (OSCPA)

Education

- Bachelor of Business Administration, Accounting, Oklahoma Christian University