

Colin Beverly, CPA

Partner

Tulsa

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Colin brings more than 20 years of specialized experience in taxation, with deep expertise in compliance, planning, and strategic consulting. Throughout his career, he has advised clients across a wide range of industries, including oil and gas, retail, manufacturing, and professional services, along with high-net-worth-families, estates and trusts, multi-state filers, and complex pass-through entities.

Colin's practice also includes significant experience with specialized and closely held ventures, including horse racing operations, aircraft acquisition and ownership structures, vineyard development and operations, captive insurance arrangements, and sophisticated wealth-transfer strategies. Colin's approach blends technical expertise with practical insight, enabling clients to make informed decisions and achieve long-term tax efficiency.

Certifications & Honors

- Certified Public Accountant (CPA)

Professional & Civic Affiliations

- Member, American Institute of Certified Public Accountants (AICPA)
- Member, Oklahoma Estate Planning Council
- President, Lake Hiwassee Improvement Company

Education

- Bachelor of Science, Accounting, University of Central Oklahoma