

# David Stiles, CPA

## Partner

### Tulsa

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David has over 15 years of experience delivering accounting and assurance services to Oklahoma companies and nonprofit organizations. He has worked with organizations of all sizes across industries such as nonprofit, manufacturing and distribution, architectural and engineering, governmental, and SEC reporting.

David leads the Firm's Nonprofit Industry Group, guiding clients and training teams on the unique accounting and financial reporting requirements for nonprofit entities. He has significant experience serving private universities, foundations, museums, health and welfare organizations, associations and other nonprofit entities.

David also played a key role in developing and implementing myPortal, a HoganTaylor technology designed to simplify client requests through a secure, user-friendly portal. He is committed to continuous improvement and dedicated to providing straightforward solutions with a positive outlook.

### Representative Experience

- Audits, Reviews, and Agreed-Upon Procedures
- Single Audits under the Uniform Grant Guidance
- Yellow Book Audits
- Student Financial Assistance Cluster
- Alternative Investments
- Endowments
- Capital Campaigns
- Backlog Reports
- SEC Filings for Public Companies
- Implementation of New Accounting Standards

## Certifications & Honors

- Certified Public Accountant (CPA)
- Oklahoma Society of CPAs' Trailblazer Award, 2015
- Top 40 Under 40 Honoree, Oklahoma Magazine
- Leadership Tulsa, Class 59

## Professional & Civic Affiliations

- Member, American Institute of Certified Public Accountants (AICPA)
- Member, Oklahoma Society of Certified Public Accountants (OSCPA)
- Member, National Association of College and University Business Officers (NACUBO)
- Member, Governmental Audit Quality Center
- Member, AICPA Nonprofit Section
- Former Board President and Board Member, Clarehouse
- Former Advisory Board Member, Oral Roberts University Student-Managed Investment Fund

## Education

- Masters in Business Administration, Oral Roberts University
- Bachelor of Science, Accounting, Oral Roberts University