

Kim Fairchild, CPA

Partner

Tulsa

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Kim provides assurance services to a wide range of investment companies and related investment structures. She serves as the leader of the firm's highly specialized Collective Investment Funds (CIFs) practice, which provides services to hundreds of common and collective trust funds sponsored by large trust companies and financial institutions. Many of these investment companies utilize complex financial instruments and specialized valuation methodologies. Kim's technical expertise in investment accounting, financial reporting, and regulatory considerations brings significant value to clients.

Prior to joining HoganTaylor in 2001, Kim began her career with PricewaterhouseCoopers LLC, where she led audit engagements for a broad range of private and publicly-held companies.

Representative Experience

- Leads audit engagements and Form 5500 preparation services for investment companies, including CIFs.
- Prepares investment company financial statements for clients and assists management in coordination with independent auditors throughout the reporting process.
- Assisted with audit procedures related to SEC filings and an initial public offering.

Certifications & Honors

- Certified Public Accountant (CPA)
- Oklahoma Magazine "40 Under 40" Recipient 2014
- The Journal Record "Achievers Under 40" Recipient, 2013
- The University of Tulsa School of Accounting Distinguished Alumna Award Recipient, 2013
- OSCP A Trailblazer Award Recipient, 2011

Professional & Civic Affiliations

- Member, American Institute of Certified Public Accountants (AICPA)
- Member, Oklahoma Society of Certified Public Accountants (OSCPA)
- Member, The University of Tulsa, Collins College of Business Executive Advisory Board
- Graduate, Leadership Tulsa, Class 46
- Former Board Treasurer and McDazzle Committee Member, Ronald McDonald House Charities
- Former Treasurer and Board Member, Operation Aware

Education

- Bachelor of Science in Business Administration, Accounting, The University of Tulsa